



in association with



Independent, expert **financial advice**

For some time we have been looking for a firm of Independent Financial Advisers we can recommend with confidence. We are very pleased to announce that we have formed an association with LighthouseCarrwood (part of the Lighthouse Group plc). They specialise in working with accountants and by working closely with us they will be able to provide a complete solution to our clients' Financial Services needs, covering both business and personal circumstances and objectives.

We considered a number of Financial Services firms and selected Lighthouse Carrwood for the following reasons.

- They are fully independent and able to provide advice across the range of products and services available.
- They specialise in working with professional firms such as us and are familiar with the needs of our clients.
- They will work closely with us so that we are fully informed about the advice given and the process leading to it and so that the advice is given in the light of the fullest information about your circumstances and needs.
- They have the resources to provide a comprehensive response to your needs and objectives.



LighthouseCarrwood provides a broad range of Financial Service Advice including in the following areas.

- Estate planning.
- Investment and investment management.
- Mortgages, both residential and commercial.
- Personal and business protection (whole life, term assurance, key person etc).
- Pensions and retirement planning including SIPP's and SSAS's.
- Planning for school fees and other savings.
- Trust planning.
- Group employee benefits schemes.
- Company pension schemes.



As part of Lighthouse Group plc, one of the largest firms in the field of Financial Services, LighthouseCarrwood has access to a wealth of resources, experience, personnel and research.

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If you would like to arrange to meet with our LighthouseCarrwood consultant then please contact Stuart Bromley or Lee Clackett on 01243 862400 to arrange an appointment.

